



**FMM INSTITUTE**

(C10626805080/ 199901000527/ 475427-W)

Centre for Professional Development



# FINANCIAL BUDGET AND ACCOUNTING ANALYTICS AS POWERFUL MANAGEMENT TOOLS

Today's business managers are required to make day-to-day decisions at the operational and project levels. Making the right decisions will maximize the organization's value and improve the performance of its operations. As a result, operations managers and executives need to understand the financial aspects of business performance besides dealing with technical information. Managers and executives will use their new financial knowledge to make better decisions. This course covers key elements of financial analysis, budgeting and the 'know-how' of financial forecast.



## WHO SHOULD ATTEND

Managers, Department Heads, Executives, Supervisors and others who have little or no training in Financial Budgets but need to prepare Budgets for manufacturing or business operations and be analytics in the accounting world.

### ADMINISTRATIVE DETAILS

Date : **June 4-5,2026 (Thursday-Friday)**

Time : **2 Days (9:00 am - 5:00 pm)**

Venue : **FMM Institute, Johor Branch  
No. 1 & 3, Jalan Kencana Mas 1/1,  
Tebrau Business Park III,  
81100 Johor Bahru, Johor**

Fees : **RM 1,215.00 (FMM Member)  
RM 1,350.00 (Non member)**  
The fee inclusive Service Tax at 8%  
(SST No: W10-1901-32000105)

Closing Date : **May 21,2026 (Thursday)**

Training Provider : **FMM Institute Johor  
MYCOID: 475427W\_JOHOR**

All cancellations must be made in writing. There will be no charge for cancellation received 7 or more working days before the start of the programme. Cancellation received 5 working days before the start of the programme is subjected to a cancellation fee of 50% of the course fees. Cancellation received 3 working days and below before the start of the programme is subjected to cancellation fee of 100% of the course fees. If the participant fails to attend the programme, the full course fees are payable. However, replacement can be accepted at no additional cost.



## COURSE CONTENT

### Introduction

- Practical Principles of Budgeting
- Purposes of Budgets
- Types of budget

### COST BEHAVIOURS AND ANALYSIS

- Fixed costs
- Variable costs
- Semi variable costs
- Cost-Volume-Profit Analysis
- Break-even Analysis

### PRESENTATION OF FINANCIAL BUDGETS

- Criteria for a Good Presentation
- Important Facts in Budget Reports
- Budgeting case studies

### UNLOCKING BUSINESS INTELLIGENCE

- Data analytics process using the IMPACT cycle
- Financial forecast
- Non-financial metrics

### EMERGING MANAGEMENT ACCOUNTING TECHNIQUES

- Strategic management accounting
- Life cycle costing
- Target costing

### FINANCIAL DATA VISUALIZATION IN POWER BI

- Determine the purpose of your data visualization
- Choose the best chart for your dataset
- Refine your chart to communicate efficiently and effectively
- Communicate your results in a written report
- Financial data visualization in Power BI

## FACILITATOR

LOK CHAR LEE, PhD

C.A.(M), ACMA(UK), CGMA, FTII(M), PhD(USM), M.Sc.(IT)(USM), B.Acc(Hons)(UM)

Lok Char Lee, PhD, is a financial consultant specialising in business reporting, cost management and information systems. Dr Lok is a chartered accountant registered with the Malaysian Institute of Accountants (MIA), a member of the Chartered Institute of Management Accountants (CIMA), a Chartered Global Management Accountant (CGMA) and a Fellow of the Chartered Tax Institute of Malaysia (CTIM). He holds a Bachelor of Accounting (Hons) degree from Universiti Malaya, a Master of Science in Information Technology and a Doctor of Philosophy in Corporate Governance from Universiti Sains Malaysia.



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## FINANCIAL BUDGET AND ACCOUNTING ANALYSIS AS POWERFUL MANAGEMENT TOOLS

**JUNE 4 - 5 , 2026 | VENUE: FMM INSTITUTE, JOHOR BRANCH**

FMM Institute (475427-W)

**Puan Sabrina / Pn. Astri / Pn. Ain**

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/ [nur\\_ain@fmm.org.my](mailto:nur_ain@fmm.org.my)

Tel: 07-357 7613 / 14 / 15 / 16 Fax: 07-357 7618

Please tick accordingly:

Fees:  **FMM Member: RM 1,215.00/pax**  
(inclusive of 8% Service Tax (SST No: W10-1901-32000105))

**Non Member: RM 1,350.00/pax**  
(inclusive of 8% Service Tax (SST No: W10-1901-32000105))

Dear Sir/Madam,

Please register the following participant (s) for the above programme:

**(To be completed in BLOCK LETTERS)**

|              |        |              |
|--------------|--------|--------------|
| 1.Name:      | IC No: | Nationality: |
| -----        | -----  | -----        |
| Designation: | Email: | Mobile No.:  |
| -----        | -----  | -----        |
| 2.Name:      | IC No: | Nationality: |
| -----        | -----  | -----        |
| Designation: | Email: | Mobile No.:  |
| -----        | -----  | -----        |

*(if space is insufficient, please attach a separate list)*

### Disclaimer

Registration is on a first-come first-served basis. All cancellations must be made in writing. There will be no charge for cancellation received 7 or more working days before the start of the webinar. **Cancellation received 5 working days** before the start of the webinar is **subject to a cancellation fee of 50%** of the webinar fees. **Cancellation received 3 working days and below** before the start of the webinar is **subject to a cancellation fee of 100%** of the webinar fees. **If the participant fails to attend the programme, the full webinar fees are payable.** However, replacement can be accepted at no additional cost. The FMM Institute reserves the right to change the speaker, reschedule or cancel the webinar and all efforts will be taken to inform participants of the changes.

**We hereby confirmed that (please tick accordingly):**

We will be claiming under **HRD CORP CLAIMABLE COURSES** and full payment would made to FMM Institute in the event that no disbursement from HRD Corp under any circumstances.

I (self-sponsor) / We will **NOT BE CLAIMING** under **HRD CORP CLAIMABLE**. Payment will be made to the account payee **FMM Institute** by cheque or bank transfer to **Maybank Account No. 501280056601**.

**Tin No. : C10626805080**

**BRO No. : 475427-W**

**SST No. : W10-1901-32000105**

**Submitted by:**

Name: \_\_\_\_\_ Email: \_\_\_\_\_

Designation: \_\_\_\_\_ Tel No: \_\_\_\_\_ Moblie No: \_\_\_\_\_

Company: \_\_\_\_\_ Address: \_\_\_\_\_

Tin No. : (Company Tax Number) \_\_\_\_\_ Business Registration No. (New/Old) \_\_\_\_\_ SST No (If Applicable): \_\_\_\_\_

Company Stamp & Signature: \_\_\_\_\_ Date: \_\_\_\_\_